



**2nd Avenue Animal Hospital**



**2nd Home Pet Resort**

# EXCLUSIVELY LISTED BY



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# PORTFOLIO OVERVIEW



**AMERIVET**  
VETERINARY PARTNERS



# PORTFOLIO HIGHLIGHTS



**AMERIVET**  
VETERINARY PARTNERS

## Comprehensive Services | Multi-Doctor Location

- The 2nd Avenue Animal Hospital provides a comprehensive range of services including wellness examinations, vaccinations, general surgery, pet medicine, digital radiology, laser therapy, dental care, and geriatric care.

## Sister Pet Resort | Less Than One Mile Away

- Situated just 0.9 miles from the animal hospital, The 2nd Home Pet Resort provides boarding, daycare, grooming, and pet sitting, offering seamless access for hospital clients.

## National Veterinary Platform | AmeriVet Veterinary Partners

- AmeriVet Veterinary Partners owns and operates over 200 veterinary hospitals across 35 states, preserving each practice's local identity and clinical independence while providing the resources of a growing national network. Their partnership-driven approach supports doctor retention, strengthens community ties, and promotes long-term tenant stability.

## Scheduled Rental Increases

- The leases feature 3% annual rental increases, providing a future owner with a boost in cash flow and a hedge against inflation throughout the life of their investments.



# PORTFOLIO HIGHLIGHTS



**AMERIVET**  
VETERINARY PARTNERS

## High-Traffic Locations | Direct Street Frontage

- Strategically positioned along 2nd Avenue and River Road, both facilities offer exceptional visibility and direct street frontage on two of the area's busiest corridors, with traffic counts exceeding 22,000 and 10,000 vehicles per day, respectively.

## Favorable Demographics

- Both facilities cater to more than 140,000 residents within a 5-mile radius with average household incomes exceeding \$80,000.

## Military-Driven Demand | Built-In Client Pipeline

- Fort Moore (formerly Fort Benning) is the largest single-site employer in the state of Georgia, with over 125,000 connected military personnel, families, and retirees in the region. Military households are among the highest-frequency users of boarding, daycare, and veterinary services due to deployments, training rotations, and relocations, providing a consistent and self-replenishing source of demand.

## Established Trade Area | Built-In Patient Base

- Both properties are situated within a well-established commercial and residential corridor supported by strong institutional and retail presence. Major area drivers include St. Francis–Emory Healthcare, Piedmont Columbus Regional, Peachtree Mall, Walmart Supercenter, Target, The Home Depot, The Fresh Market, Columbus Airport, and Columbus State University, all within a 4-mile radius. The surrounding trade area is further anchored by Hardaway High School and Columbus High School, reinforcing the corridor's family-oriented demographic profile. Over 51% of Georgia households own at least one pet, and the average pet owner spends nearly \$1,900 annually on care. The dense single-family neighborhoods surrounding these properties represent the highest-demand segment for veterinary services.

## Healthcare Real Estate | Recession-Resistant Property

- Veterinary hospitals are extremely sought-after investments for their resistance to downturns in the economy and e-commerce trends that affect traditional retail properties.

## Tenant Investment in Location

- Pet hospitals rarely relocate due to difficulty retaining the same patients in a new location and the high costs associated with moving and build outs.

## Robust Industry Growth

- The global veterinary services market, valued at \$156.5 billion in 2025, is projected to reach \$263.1 billion by 2034, growing at a compound annual rate of 5.94%.



# PORTFOLIO SUMMARY



**AMERIVET**  
VETERINARY PARTNERS

Address	Price	Cap Rate	Lease Term Remaining	SF	Price/SF	Lease Structure	Annual Increases
4025 2nd Ave, Columbus, GA 31904	\$1,140,362	9.06%	±2.64 Years	±3,772	\$302.32	NN	3.00%
3808 River Rd, Columbus, GA 31904	\$651,638	9.06%	±2.64 Years	±6,636	\$98.20	NN	3.00%
<b>Total</b>	<b>\$1,792,000</b>	<b>9.06%</b>	<b>±2.64 Years</b>	<b>±10,408</b>	<b>\$172.18</b>	<b>NN</b>	<b>3.00%</b>



# FINANCIAL OVERVIEWS



**AMERIVET**  
VETERINARY PARTNERS



**2nd Avenue Animal Hospital**  
Columbus, GA

**\$1,140,362**

Price

**±3,772 SF**

GLA

**±22,100**

Vehicles Per Day

**3.00%**

Annual Increases

**\$302.32**

Price Per SF



# FINANCIAL OVERVIEW

4025 2nd Avenue, Columbus, GA 31904



**AMERIVET**  
VETERINARY PARTNERS

**\$1,140,362**

List Price

**9.06%**

Cap Rate

**\$103,309**

NOI

**±3,772 SF**

Building Size

## Property Details

Tenant Name	AmeriVet Veterinary Partners
Lease Guarantor	AVPM GA 1 LLC
Rent Commencement	12/17/2018
Lease Expiration	12/16/2028
Lease Term Remaining	±2.64 Years
Rental Increases	3% Annual
Renewal Options	Two, 5-Year Options
Expense Structure	NN
Landlord Responsibilities	Repair and replacement of roof, structure, replace HVAC, maintain parking lot
Tenant Responsibilities	Operate, maintain and repair HVAC, repavement of parking lot, ice and snow removal, landscaping
Insurance	Tenant Responsible
Taxes	Tenant Responsible



# FINANCIAL OVERVIEW

4025 2nd Avenue, Columbus, GA 31904



## Annualized Operating Data

Lease Term	Annual Rent	Monthly Rent	Cap Rate
<b>Current Year</b>	<b>\$103,309.00</b>	<b>\$8,609.08</b>	<b>9.06%</b>
Year 9	\$106,408.27	\$8,867.36	9.33%
Year 10	\$109,600.52	\$9,133.38	9.61%

Lease Term	Annual Rent	Monthly Rent	Cap Rate
<b>Option 1</b>			
Year 1	\$112,888.53	\$9,407.38	9.90%
Year 2	\$116,275.19	\$9,689.60	10.20%
Year 3	\$119,763.45	\$9,980.29	10.50%
Year 4	\$123,356.35	\$10,279.70	10.82%
Year 5	\$127,057.04	\$10,588.09	11.14%

Lease Term	Annual Rent	Monthly Rent	Cap Rate
<b>Option 2</b>			
Year 1	\$130,868.75	\$10,905.73	11.48%
Year 2	\$134,794.81	\$11,232.90	11.82%
Year 3	\$138,838.66	\$11,569.89	12.17%
Year 4	\$143,003.82	\$11,916.98	12.54%
Year 5	\$147,293.93	\$12,274.49	12.92%

**2nd Home Pet Resort**  
Columbus, GA

**\$651,638**

Price

**±6,636 SF**

GLA

**±10,300**

Vehicles Per Day

**3.00%**

Annual Increases

**\$98.20**

Price Per SF



# FINANCIAL OVERVIEW

3808 River Rd, Columbus, GA 31904



**AMERIVET**  
VETERINARY PARTNERS

**\$651,638**

List Price

**9.06%**

Cap Rate

**\$59,034**

NOI

**±6,636 SF**

Building Size

## Property Details

Tenant Name	AmeriVet Veterinary Partners
Lease Guarantor	AVPM GA 1 LLC
Rent Commencement	12/17/2018
Lease Expiration	12/16/2028
Lease Term Remaining	±2.62 Years
Rental Increases	3.00% Annual
Renewal Options	Two, 5-Year Options
Expense Structure	NN
Landlord Responsibilities	Repair and replacement of roof, structure, replace HVAC, maintain parking lot
Tenant Responsibilities	Operate, maintain and repair HVAC, repavement of parking lot, ice and snow removal, landscaping
Insurance	Tenant Responsible
Taxes	Tenant Responsible



# FINANCIAL OVERVIEW

3808 River Rd, Columbus, GA 31904



## Annualized Operating Data

Lease Term	Annual Rent	Monthly Rent	Cap Rate
<b>Current Year</b>	<b>\$59,034.00</b>	<b>\$4,919.50</b>	<b>9.06%</b>
Year 9	\$60,805.02	\$5,067.09	9.33%
Year 10	\$62,629.17	\$5,219.10	9.61%

Lease Term	Annual Rent	Monthly Rent	Cap Rate
<b>Option 1</b>			
Year 1	\$64,508.05	\$5,375.67	9.90%
Year 2	\$66,443.29	\$5,536.94	10.20%
Year 3	\$68,436.59	\$5,703.05	10.50%
Year 4	\$70,489.68	\$5,874.14	10.82%
Year 5	\$72,604.37	\$6,050.36	11.14%

Lease Term	Annual Rent	Monthly Rent	Cap Rate
<b>Option 2</b>			
Year 1	\$74,782.50	\$6,231.88	11.48%
Year 2	\$77,025.98	\$6,418.83	11.82%
Year 3	\$79,336.76	\$6,611.40	12.17%
Year 4	\$81,716.86	\$6,809.74	12.54%
Year 5	\$84,168.37	\$7,014.03	12.92%



4025 2nd Ave,  
Columbus, GA



3808 River Rd,  
Columbus, GA

**+** Piedmont Columbus  
Regional - Midtown  
±583 Beds



Downtown  
Columbus



Columbus State University  
±7,937 Students

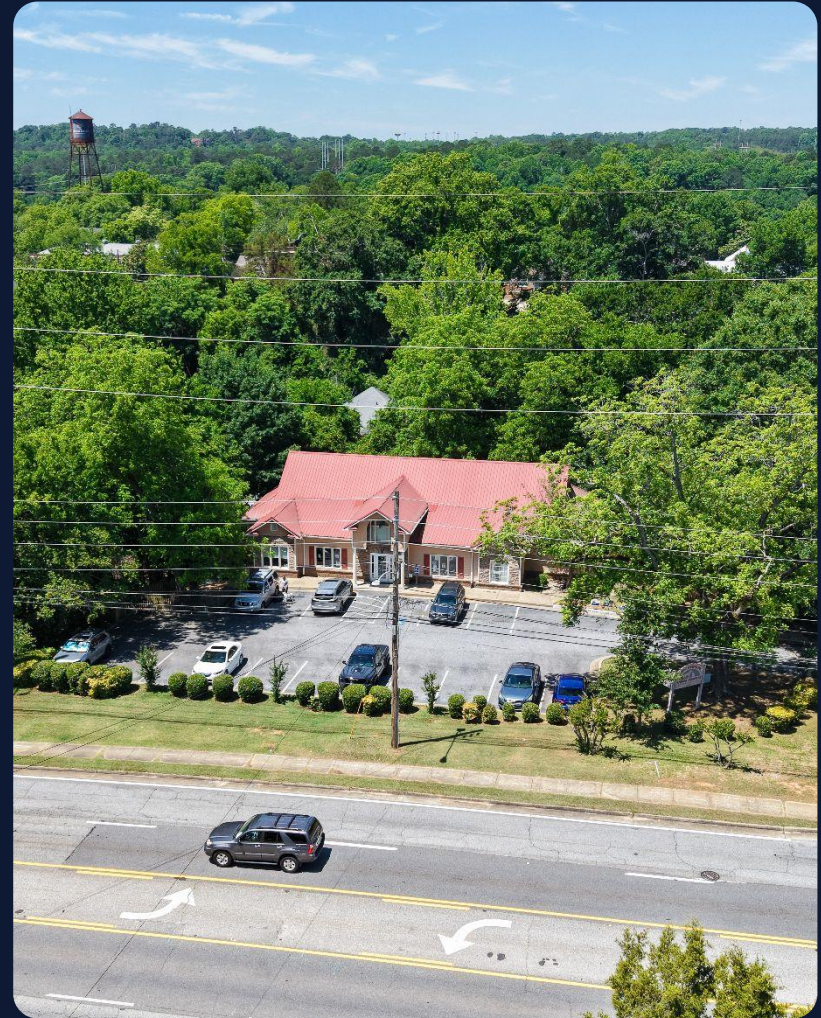


**Cap** Carver High School  
±903 Students

**Cap** Spencer High School  
±1,004 Students

Property Address	Distance to Columbus
4025 2nd Ave	2.6 Miles
3808 River Rd	2.7 Miles

# PROPERTY PHOTOS



# PROPERTY PHOTOS



# TENANT OVERVIEW



**AMERIVET**  
VETERINARY PARTNERS

## Tenant Overview

AmeriVet Veterinary Partners is a rapidly growing veterinary services organization focused on partnering with and supporting independent veterinary practices across the United States. Founded with a mission to preserve the legacy and autonomy of local veterinarians while providing the operational scale and resources of a larger platform, AmeriVet has established itself as a notable consolidator within the highly fragmented veterinary services industry. The company's partnership-driven model emphasizes clinical independence, doctor retention, and community-based care, positioning it favorably within a sector benefiting from strong long-term demand fundamentals driven by rising pet ownership and increased spending on animal health.

Founded in 2017 and headquartered in San Antonio, Texas, AmeriVet Veterinary Partners is privately held and backed by institutional capital, enabling accelerated expansion through acquisitions and strategic partnerships. The company has built a national footprint with over 200 veterinary hospitals and clinics, offering a wide range of services including general practice, emergency care, and specialty treatments. AmeriVet operates in a resilient and recession-resistant industry, supported by non-discretionary spending trends and favorable demographic tailwinds. The company continues to scale its platform through targeted acquisitions, investments in technology and staffing, and enhanced operational efficiencies, reinforcing its position as a leading player in the veterinary care consolidation space.

Year Founded  
2017

Headquarters  
San Antonio, TX

# of Locations  
200+

# of Employees  
5,000+

Website  
[amerivet.com](http://amerivet.com)

# MARKET OVERVIEW



**AMERIVET**  
VETERINARY PARTNERS



# COLUMBUS, GA

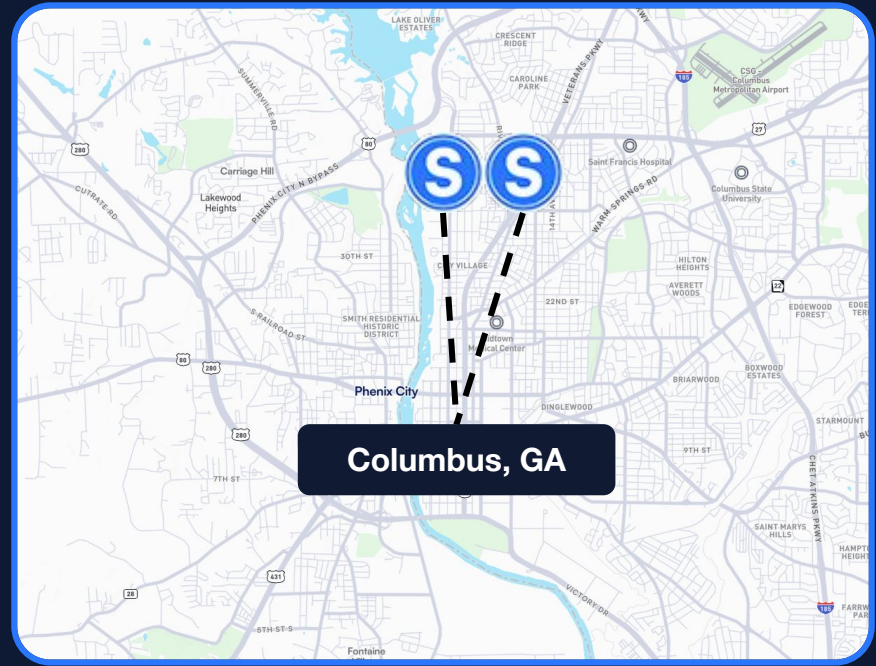
Market Demographics: 3-Mile Radius

**62,637**  
Total Population

**\$68,229**  
Average HH Income

**26,990**  
# of Households

**38.1 Years**  
Median Age



## Local Market Overview

Columbus, Georgia serves as a key economic and cultural hub in western Georgia, anchored by a diverse employment base and steady population trends. Positioned along the Chattahoochee River near the Alabama border, the city benefits from regional connectivity and a cost of living that remains well below the national average. Household incomes are supported by a mix of public sector employment, healthcare, manufacturing, and military-related activity, providing stability through economic cycles. The presence of Fort Benning, one of the largest military installations in the United States, contributes significantly to population consistency, rental demand, and overall economic resilience in the area.

The city's ongoing investment in riverfront redevelopment, downtown revitalization, and infrastructure improvements has enhanced its appeal for both residents and businesses. Uptown Columbus has emerged as a focal point for dining, entertainment, and professional services, attracting young professionals and supporting small business growth. Educational institutions such as Columbus State University further strengthen the local workforce pipeline and contribute to consumer activity. With accessible home prices, a growing base of service-oriented industries, and continued public-private investment, Columbus maintains a balanced profile that supports long-term growth and livability within the broader regional economy.

## Top Employers





### **Fort Benning Leading Local Economic Drivers**

Columbus, Georgia's economy is anchored by a diverse mix of government, military, healthcare, and advanced manufacturing sectors that provide long-term stability and consistent employment. Fort Benning serves as the largest single-site employer in the state of Georgia, supporting more than 125,000 military personnel, civilian employees, retirees, and family members. The installation plays a central role in the regional economy, generating significant economic impact through defense operations, workforce development, housing demand, healthcare services, and retail activity across the Columbus metropolitan area. Home to the Maneuver Center of Excellence, Fort Benning is nationally recognized for training infantry and armored forces, attracting thousands of soldiers and trainees annually. Its long-standing military presence has helped establish the surrounding region as a stable and diversified economic hub, supported by ongoing federal investment, infrastructure expansion, and population growth tied to military operations and defense-related industries.

In recent years, Columbus has experienced increased investment in its urban core and infrastructure, supporting broader economic diversification. The revitalization of the Uptown district has encouraged growth in professional services, hospitality, and small businesses, while also enhancing the city's appeal to younger professionals and entrepreneurs. Columbus State University contributes to workforce development and innovation, helping align local talent with evolving industry needs. Combined with a relatively low cost of living and strategic location along key regional corridors, Columbus continues to strengthen its economic foundation while attracting new business activity and investment.

# MAJOR LOCAL STUDENT & FACILITY BASE

**Columbus State University** is a comprehensive public university that serves as a major educational, cultural, and economic anchor within the Columbus metropolitan area. Part of the University System of Georgia, the university offers undergraduate, graduate, and professional degree programs across business, education, nursing, cybersecurity, the arts, and sciences. Columbus State is nationally recognized for its cybersecurity and music programs and maintains strong partnerships with Fort Benning and regional employers to support talent development and research initiatives. The university contributes significantly to the local economy through student spending, employment, innovation initiatives, and downtown revitalization efforts tied to its RiverPark campus. Its growing academic profile and community engagement continue to strengthen Columbus as a regional center for higher education and workforce advancement.



**3,150**  
+  
**Students**

**950+**  
**Employees**

**\$250M**  
**Annual Economic Impact**



**Columbus Technical College** is a leading workforce development institution serving the greater Columbus, Georgia region through career-focused education and technical training programs. The college plays a critical role in supporting the area's labor force by offering specialized instruction in healthcare, advanced manufacturing, information technology, aviation maintenance, logistics, and skilled trades. Through partnerships with regional employers, Fort Benning, and local economic development organizations, Columbus Technical College helps align workforce training with the evolving needs of the regional economy. Its emphasis on affordable education, hands-on learning, and job placement has positioned the institution as a key driver of workforce readiness and economic mobility throughout West Georgia and East Alabama.

**8,000**  
+  
**Students**

**2,700**  
+  
**Employees**

**\$301.4M**  
**Annual Economic Impact**



# MATTHEWS™

Columbus, GA

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This Offering Memorandum contains select information pertaining to the business and affairs of the property owner and its tenant for real property located at 4025 Second Avenue, Columbus, GA, 31904 & 3808 River Rd, Columbus, GA 31904 ("Property"). The Offering Memorandum may not be all-inclusive or contain all of the information a prospective purchaser may desire. The information contained in this Offering Memorandum is confidential and furnished solely for the purpose of a review by a prospective purchaser of the Property. It is not to be used for any other purpose or made available to any other person without the written consent of Seller or Matthews™. The material and information in the Offering Memorandum is unverified. Matthews™ has not made any investigation, and makes no warranty or representation, with respect to square footage, income and expenses, the future financial performance of the property, future rent, and real estate value market conditions, the condition or financial prospects of any tenant, or the tenants' plans or intentions to continue to occupy space at the property. All prospective purchasers should conduct their own thorough due diligence investigation of each of these areas with the assistance of their accounting, construction, and legal professionals, and seek expert opinions regarding volatile market conditions given the unpredictable changes resulting from the continuing COVID-19 pandemic. The information is based in part upon information supplied by the Owner and in part upon financial information obtained from sources the Owner deems reliable. Neither owner, nor their officers, employees, or real estate agents make any representation or warranty, express or implied, as to the accuracy or completeness of this Offering Memorandum, or any of its content, and no legal liability is assumed or shall be implied with respect thereto. Prospective purchasers should make their own projections and form their own conclusions without reliance upon the material contained herein.

By acknowledging your receipt of this Offering Memorandum for the Property, you agree:

1. The Offering Memorandum and its contents are confidential;
2. You will hold it and treat it in the strictest of confidence; and
3. You will not, directly or indirectly, disclose or permit anyone else to disclose this Offering Memorandum or its contents in any fashion or manner.

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Owner and Matthews™ expressly reserve the right, at their sole discretion, to reject any and all expressions of interest or offers to purchase the Property and to terminate discussions with any person or entity reviewing this Offering Memorandum or making an offer to purchase the Property unless and until a written agreement for the purchase and sale of the Property has been fully executed and delivered.

If you wish not to pursue negotiations leading to the acquisition of the Property or in the future you discontinue such negotiations, then you agree to purge all materials relating to this Property including this Offering Memorandum.

A prospective purchaser's sole and exclusive rights with respect to this prospective transaction, the Property, or information provided herein or in connection with the sale of the Property shall be limited to those expressly provided in an executed Purchase Agreement and shall be subject to the terms thereof. In no event shall a prospective purchaser have any other claims against Owner or Matthews™, or any of their affiliates or any of their respective officers, directors, shareholders, owners, employees, or agents for any damages, liability, or causes of action relating to this solicitation process or the marketing or sale of the Property.

This Offering Memorandum shall not be deemed to represent the state of affairs of the Property or constitute an indication that there has been no change in the state of affairs of the Property since the date of this Offering Memorandum.

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